



The **UBC Postdoctoral Association** presents...

Financial Literacy for Postdocs



FINANCIAL LITERACY
C O U N S E L I N C .

The Financial Literacy for Postdocs Series is applicable to Canadian and international postdocs from all academic disciplines.

Instructors:

Alphil Guilaran, BA, EPC
Executive Director, Financial Literacy Counsel
Samuel Raharjo, BA
Ampere Chan, CPA, CA, CFA
Iris Lo, CPA, CA
Ryan Howe, JD
Business and Intellectual Property Law
Alexander, Holburn, Beaudin + Lang

Part 1: Basic

February 3, 2015

4:30 – 6:00 pm

Location: Life Sciences Institute
2350 Health Sciences Mall, Vancouver
Lecture Hall 3 (LSC3)

Financial Literacy 501

We will cover money management principles to help get your financial house in order.

In this session you will learn:

- How to pay off grad school debts
- The ABC's of saving money in Canada
- Should you do RRSP's, TFSA's or both?
- How to reduce taxes as a postdoc
- Tax planning for international postdocs

Part 2: Intermediate

February 17, 2015

4:30 – 6:00 pm

Location: Student Union Building Room 209
6138 Student Union Blvd, Vancouver

Financial Literacy 502

We will explore financial, tax and legal strategies to help you keep more of what you earn.

In this session you will learn:

- Safeguarding your intellectual property
- Tax planning beyond your postdoc
 - Employee/ Tenured professorship
 - Contractor/ Self Employed/ Incorporated
- Wills, estates, and family law

**There will be no promotion of any financial institution or their products.*

For more information contact:

Dr Grace Lee
President, UBC Postdoctoral Association
mail@drgracelee.ca

Refreshments and beverages will be provided